

23 February 2024

NOTICE

BNP Paribas Issuance B.V.

(incorporated in The Netherlands)

(as Issuer)

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

BNP Paribas

(incorporated in France)

(as Guarantor)

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

Issue of up to SEK 30,000,000 Credit Linked Certificates with principal and interest at risk on a 12% to 32% tranche of the iTraxx Europe Crossover Series 40, Version 1 due January 2029

under the Note, Warrant and Certificate Programme of BNP Paribas Issuance B.V., BNP Paribas and BNP Paribas Fortis Funding

Issue Date: 29 February 2024

Series Number: FICRT 14440 AP

ISIN: SE0021308640

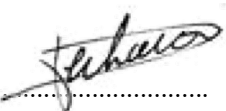
The nominal amount is SEK 12,480,000

The Fixed Rate of Interest is 7.3 per cent. per annum

Unless otherwise defined in this Notice, capitalised terms used herein shall have the meaning given to them in the Base Prospectus.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

By: .....

(duly authorised)