

Final Terms for Exempt Securities under the Issuer's Note, Warrant and Certificate (the "Programme") current on the Issue Date. The currently available base prospectus for the issue of Notes under the Programme dated 31 May 2023 and supplements thereto, copies of which are available from BNP Paribas Financial Markets S.N.C. on request, will be replaced by a revised base prospectus as part of the annual update of the Programme on or shortly after 30 May 2024 and the Notes described herein will be issued pursuant to such updated Programme and revised base prospectus. We are unable to make copies of the new base prospectus available in advance as it is only published once approved by the applicable regulator on or after 30 May 2024. Trades entered into prior to such approval and publication will nevertheless be binding. In the event of any inconsistency between this termsheet and the Final Terms for Exempt Securities relating to the securities, the Final Terms for Exempt Securities will prevail.

## FINAL TERMS FOR NOTES

### THE FINAL TERMS DATED 2 APRIL 2024

**BNP Paribas Issuance B.V.**  
*(incorporated in The Netherlands)*  
*(as Issuer)*

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

**BNP Paribas**  
*(incorporated in France)*  
*(as Guarantor)*

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

### Issue of EUR 30,000,000 "Index Linked Securities" due 16 June 2027

under the Note, Warrant and Certificate Programme  
of BNP Paribas Issuance B.V., BNP Paribas and BNP Paribas Fortis Funding  
The Base Prospectus received approval no. 23-195 on 31 May 2023

**ISIN Code: FR001400P4U6**

**BNP Paribas Financial Markets S.N.C.**  
*(as Manager)*

Any person making or intending to make an offer of the Securities may only do so:

- (i) in those Non-exempt Offer Jurisdictions mentioned in Paragraph 50 of Part A below, provided such person is a Manager or an Authorised Offeror (as such term is defined in the Base Prospectus) and that the offer is made during the Offer Period specified in that paragraph and that any conditions relevant to the use of the Base Prospectus are complied with; or
- (ii) otherwise in circumstances in which no obligation arises for the Issuer, the Guarantor or any Manager to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or to supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer.

None of the Issuer, the Guarantor or any Manager has authorised, nor do they authorise, the making of any offer of Securities in any other circumstances.

Investors should note that if a supplement to or an updated version of the Base Prospectus referred to below is published at any time during the Offer Period (as defined below), such supplement or updated base prospectus as the case may be, will be published and made available in accordance with the arrangements applied to the original publication of these Final Terms. Any investors who have indicated acceptances of the Offer (as defined below) prior to the date of publication of such supplement or updated version of the Base Prospectus, as the case may be, (the "Publication Date"), have the right within two working days of the Publication Date to withdraw their acceptances.

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## PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 31 May 2023, each Supplement to the Base Prospectus published and approved on or before the date of these Final Terms (copies of which are available as described below) and any other Supplement to the Base Prospectus which may have been published and approved before the issue of any additional amount of Securities (the "Supplements") (provided that to the extent any such Supplement (i) is published and approved after the date of these Final Terms and (ii) provides for any change to the Conditions of the Securities such changes shall have no effect with respect to the Conditions of the Securities to which these Final Terms relate) which together constitute a base prospectus for the purposes of Regulation (EU) 2017/1129 (the "Prospectus Regulation") (the "Base Prospectus"). This document constitutes the Final Terms of the Securities described herein for the purposes of the Prospectus Regulation and must be read in conjunction with the Base Prospectus to obtain all the relevant information. A summary of the Securities is annexed to these Final Terms. **The Base Prospectus and, any Supplement(s) to the Base Prospectus and these Final Terms are available for viewing at 1, Rue Laffitte, 75009, Paris, France and <https://rates-globalmarkets.bnpparibas.com/gm/Public/LegalDocs.aspx> and copies may be obtained free of charge at the specified offices of the Paying Agents.**

References herein to numbered Conditions are to the terms and conditions of the relevant series of Securities and words and expressions defined in such terms and conditions shall bear the same meaning in these Final Terms in so far as they relate to such series of Securities, save as where otherwise expressly provided.

1. **Issuer:** BNP Paribas Issuance B.V.
2. **Guarantor:** BNP Paribas.
3. **Trade Date, Series Number and Tranche Number:**
  - (a) **Trade Date:** 21 March 2024
  - (b) **Series Number:** EI1376JUB
  - (c) **Tranche Number:** 1
4. **Issue Date, Interest Commencement Date and Maturity Date:**
  - (a) **Issue Date:** 2 April 2024
  - (b) **Interest Commencement Date:** The Issue Date.
  - (c) **Maturity Date:** 16 June 2027

Business Day Convention for Maturity Date: Following
5. **Aggregate Nominal Amount and Issue Price:**
  - (a) **Aggregate Nominal Amount – Series:** EUR 30,000,000
  - (b) **Aggregate Nominal Amount – Tranche:** EUR 30,000,000
  - (c) **Issue Price of Tranche:** 100 per cent. of the Aggregate Nominal Amount of the applicable Tranche.
6. **Type of Securities:**
  - (a) Notes
  - (b) Redemption/Payment Basis:

Index Linked Redemption
  - (c) Interest Basis:

Index Linked Interest

	(d) The provisions of Annex 2 (Additional Terms and Conditions for Index Securities) shall apply.
	Tax Gross-up: Condition 6.3 ( <i>No Gross-up</i> ) applicable
7. <b>Form of Securities:</b>	Dematerialised bearer form ( <i>au porteur</i> ).
Identification information of Holders as provided by Condition 1 in relation to French Law Securities:	Not applicable.
8. <b>Business Days/Payment Days:</b>	
(a) <b>Additional Business Centre(s) (Condition 3.12):</b>	The applicable Additional Business Centre for the purposes of the definition of "Business Day" in Condition 3.12 is T2.
(b) <b>Financial Centre(s) or other special provisions relating to Payment Days for the purposes of Condition 4(a):</b>	T2.
9. <b>Settlement:</b>	Settlement will be by way of cash payment (Cash Settled Securities).
10. <b>Specified Denomination and Calculation Amount:</b>	
(a) <b>Specified Denomination(s):</b>	EUR 1,000
(b) <b>Calculation Amount:</b>	EUR 1,000
11. <b>Variation of Settlement:</b>	Not applicable.
12. <b>Final and Early Redemption Amount:</b>	
(a) <b>Final Redemption Amount:</b>	Final Payout.
(b) <b>Final Payout:</b>	
<b>SPS Payout:</b>	<p><b>SPS Vanilla Products</b></p> <p>Vanilla Digital Securities:</p> <p>(A) if Knock-in Event had occurred, Constant Percentage 1 + Bonus Coupon; or</p> <p>(B) if no Knock-in Event has occurred, Constant Percentage 2.</p> <p>Where:</p> <p><b>Constant Percentage 1</b> means 100%</p> <p><b>Bonus Coupon</b> means 21.60 per cent,</p> <p><b>Constant Percentage 2</b> means 100%,</p>
<b>Payout Switch:</b>	Not applicable.
<b>Autoroll:</b>	Not applicable.
(c) <b>Early Redemption Amount:</b>	Market Value less Costs.

13. **Relevant Asset(s):** Not applicable.
14. **Entitlement:** Not applicable.
15. **Exchange Rates:**
- (a) **Exchange Rate:** Not applicable.
- (b) **Specified Exchange Rate/Settlement Currency Exchange Rate:** Specified Exchange Rate: Not applicable.  
Settlement Currency Exchange Rate: Not applicable.
16. **Specified Currency and Settlement Currency:**
- (a) **Specified Currency:** EUR as defined in the definition of "Relevant Currency" in Condition 13 (Definitions).
- (b) **Settlement Currency:** EUR as defined in the definition of "Relevant Currency" in Condition 13 (Definitions).
17. **Syndication:** The Securities will be distributed on a non-syndicated basis.
18. **Minimum Trading Size:** EUR 1,000
19. **Principal Security Agent:** BNP Financial Markets S.N.C.
20. **Registrar:** Not applicable.
21. **Calculation Agent:** BNP Financial Markets S.N.C.  
Address (for the purpose of the Noteholder Account Information Notice):  
1, rue Laffitte 75009 Paris, France
22. **Governing law:** French Law
23. **Masse provisions (Condition 9.4):** Full *Masse* shall apply
- Name and address of the Representative:  
SELARL MCM AVOCAT  
10, rue de Sèze, 75009 Paris, France  
Tel: +33 1 53 43 36 00  
Fax: +33 1 53 43 36 01  
E-mail: rmo@avocat-mcm.com
- Name and address of the alternate Representative:  
Maître Philippe MAISONNEUVE  
Avocat  
10, rue de Sèze, 75009 Paris, France  
Tel: +33 1 53 43 36 00  
Fax: +33 1 53 43 36 01
- The nomination of the Representative shall not be effective where there is only one Holder of the Securities. If the Securities are held by more than one Holder at any time prior to redemption, then the role of the Representative becomes effective from such time and remuneration of EUR 275 per year shall become payable.

#### PRODUCT SPECIFIC PROVISIONS FOR REDEMPTION

24. **Hybrid Linked Redemption Notes:** Not applicable.
25. **Index Linked Redemption Notes:** Applicable.

(a) <b>Index/Basket of Indices/Index Sponsor(s):</b>	S&P 500® (the " <b>Index</b> " or " <b>Underlying Reference</b> "). The relevant Index Sponsor S&P Dow Jones Indices LLC. Screen Page: Bloomberg Code: SPX Index.
(b) <b>Index Currency:</b>	EUR
(c) <b>Exchange(s):</b>	The relevant Exchange is as set out in the Conditions.
(d) <b>Related Exchange(s):</b>	All Exchanges
(e) <b>Exchange Business Day:</b>	Single Index Basis
(f) <b>Scheduled Trading Day:</b>	Single Index Basis
(g) <b>Weighting:</b>	Not applicable
(h) <b>Settlement Price:</b>	Official closing level
(i) <b>Specified Maximum Days of Disruption:</b>	Eight (8) Scheduled Trading Days.
(j) <b>Valuation Time:</b>	As per the Conditions
(k) <b>Redemption Valuation Date:</b>	2 January 2027
(l) <b>Redemption on Occurrence of an Index Adjustment Event:</b>	Delayed Redemption on Occurrence of an Index Adjustment Event: Not applicable
(m) <b>Index Correction Period:</b>	As per Conditions
(n) <b>Additional provisions applicable to Custom Indices:</b>	Not applicable
(o) <b>Additional provisions applicable to Futures Price Valuation:</b>	Not applicable
26. <b>Share Linked Redemption Notes/ETI Share Linked Redemption Notes:</b>	Not Applicable.
27. <b>ETI Linked Redemption Notes:</b>	Not applicable.
28. <b>Debt Linked Redemption Notes:</b>	Not applicable.
29. <b>Commodity Linked Redemption Notes:</b>	Not applicable.
30. <b>Inflation Index Linked Redemption Notes:</b>	Not applicable.
31. <b>Currency Linked Redemption Notes:</b>	Not applicable.
32. <b>Fund Linked Redemption Notes:</b>	Not applicable.
33. <b>Futures Linked Redemption Notes:</b>	Not applicable.
34. <b>Credit Securities :</b>	Not applicable.
35. <b>Underlying Interest Rate Linked Redemption Notes:</b>	Not applicable.
36. <b>Partly Paid Notes:</b>	The Securities are not Partly Paid Notes.
37. <b>Instalment Notes:</b>	Not applicable.

38. **Illegality (Condition 10.1) and Force Majeure (Condition 10.2):** Illegality: redemption in accordance with Security Condition 10.1(d).  
Force Majeure: redemption in accordance with Security Condition 10.2(b).
39. **Additional, Optional Additional and CNY Payment Disruption Events:**
- (a) **Additional Disruption Events and Optional Additional Disruption Events:** (a) Additional Disruption Events: Applicable.  
(b) The following Optional Additional Disruption Events apply to the Securities:  
Administrator/Benchmark Event  
(c) Redemption:  
Delayed Redemption on Occurrence of an Additional Disruption Event and/or Optional Additional Disruption Event: Not applicable.
- (b) **CNY Payment Disruption Event:** Not applicable.
40. **Knock-in Event:** Applicable.  
If the Knock-in Value is less than or equal the Knock-in Level on the Knock-in Determination Day
- (a) **SPS Knock-in Valuation:** Applicable  
**Strike Price Average Value:** Applicable  
Where:  
**Knock-in Value** means the Underlying Reference Value on the Knock-in Determination Day;  
**Underlying Reference** means as set out in item 26(a);  
**SPS Redemption Valuation Date** means the Valuation Date.  
**SPS Valuation Date** means the SPS Redemption Valuation Date or the Strike Day, as applicable.  
**Strike Date** has the meaning given in the below table:
- | t | Strike Date  |
|---|--------------|
| 1 | 2 April 2024 |
| 2 | 2 May 2024   |
| 3 | 2 June 2024  |
- Strike Period** means the period from and including 2 April 2024 to and including 3 June 2024  
**Underlying Reference** has the meaning given to such term in item 25(a).  
**Underlying Referencing Closing Price Value** means, in respect of a SPS Valuation Date, the Closing Level in respect of such day.

**Underlying Reference Strike Price** means, in respect of an Underlying Reference, the arithmetic average of the official closing levels for such Underlying Reference on the relevant Strike Day.

**Underlying Reference Value** means, in respect of an Underlying Reference and a SPS Valuation Date, (i) the Underlying Reference Closing Price Value for such Underlying Reference in respect of such SPS Valuation Date (ii) divided by the Underlying Reference Strike Price.

**Valuation Date** means the Redemption Valuation Date.

- (b) **Level:** Not applicable.
- (c) **Knock-in Level/Knock-in Range Level/Knock-in Bottom Level/Knock-in Top Level:** Knock-in Level: 90 per cent.
- (d) **Knock-in Period Beginning Date:** Not applicable.
- (e) **Knock-in Period Beginning Date Day Convention:** Not applicable.
- (f) **Knock-in Determination Period:** Not applicable.
- (g) **Knock-in Determination Day(s):** Redemption Valuation Date
- (h) **Knock-in Period Ending Date:** Not applicable.
- (i) **Knock-in Period Ending Date Day Convention:** Not applicable.
- (j) **Knock-in Valuation Time:** Not applicable.
- (k) **Knock-in Observation Price Source:** Not applicable.
- (l) **Disruption Consequences:** Not applicable.

41. **Knock-out Event:** Not applicable.

#### ISSUER CALL OPTION, NOTEHOLDER PUT OPTION AND AUTOMATIC EARLY REDEMPTION

- 42. **Issuer Call Option:** Not applicable.
- 43. **Noteholder Put Option:** Not applicable.
- 44. **Automatic Early Redemption:** Applicable.
  - (a) **Automatic Early Redemption Event:** Standard Automatic Early Redemption – Automatic Early Redemption Event 1:  
"greater than or equal to".
  - (b) **Automatic Early Redemption Payout:** SPS Automatic Early Redemption Payout:  
 $NA \times (\text{AER Redemption Percentage} + \text{AER Exit Rate})$

Where:

**AER Exit Rate** means, in respect of a SPS ER Valuation Date, the AER Rate.

**AER Redemption Percentage** means 100 per cent.

**NA** means the Calculation Amount.

**Settlement Price Date** means the Valuation Date.

**SPS ER Valuation Date** means the Settlement Price Date.

**Valuation Date** means the relevant Automatic Early Redemption Valuation Date.

- (c) **Automatic Early Redemption Date(s):** Each date in the column headed "*Automatic Early Redemption Date<sub>n</sub>*" in the table in item 44(h) below.
- (d) **Automatic Early Redemption Level 1:** Each date in the column headed "*Automatic Early Redemption Level<sub>n</sub>*" in the table in item 44(h) below.
- (e) **Automatic Early Redemption Percentage:** 103 per cent.
- (f) **AER Rate:**  $n \times 0.60$  per cent.
- (g) **AER Exit Rate:** The AER Rate as set out in item 44(f) above.
- (h) **Automatic Early Redemption Valuation Date(s)/Period(s):** Each date in the column headed "*Automatic Early Redemption Valuation Date<sub>n</sub>*" in the table below.

n	Automatic Early Redemption Valuation Date <sub>n</sub>	Automatic Early Redemption Date <sub>n</sub>
1	2 December 2024	16 December 2024
2	2 January 2025	16 January 2025
3	3 February 2025	17 February 2025
4	3 March 2025	17 March 2025
5	2 April 2025	16 April 2025
6	2 May 2025	16 May 2025
7	2 June 2025	16 June 2025
8	2 July 2025	16 July 2025
9	4 August 2025	18 August 2025
10	2 September 2025	16 September 2025
11	2 October 2025	16 October 2025
12	3 November 2025	17 November 2025
13	2 December 2025	16 December 2025
14	2 January 2026	16 January 2026
15	2 February 2026	16 February 2026
16	2 March 2026	16 March 2026
17	2 April 2026	20 April 2026
18	4 May 2026	18 May 2026
19	2 June 2026	16 June 2026
20	2 July 2026	16 July 2026
21	3 August 2026	17 August 2026



22	2 September 2026	16 September 2026
23	2 October 2026	16 October 2026
24	2 November 2026	16 November 2026
25	2 December 2026	16 December 2026
26	4 January 2027	18 January 2027
27	2 February 2027	16 February 2027
28	2 March 2027	16 March 2027
29	2 April 2027	16 April 2027
30	3 May 2027	17 May 2027

- (i) **Automatic Early Redemption Valuation Time:** Not applicable.
- (j) **Observation Price Source:** Index Sponsor as specified in item 25(a).
- (k) **Underlying Reference Level 1:** Official close.
- (l) **Underlying Reference Level 2:** Not applicable.
- (m) **SPS AER Valuation:** Applicable:  
**SPS AER Value 1:** Underlying Reference Value.

**Strike Price Average Value:** Applicable

Where:

**Automatic Early Redemption Valuation Date** means each date specified as an Automatic Early Redemption Valuation Date<sub>n</sub> in the table in item 44(h).

**SPS ER Valuation Date** means each Valuation Date.

**SPS Valuation Date** each SPS ER Valuation Date or the Strike Day, as applicable.

**Strike Period** has the meaning given at item 12(b).

**Strike Observation Day** has the meaning given at item 12(b).

**Underlying Reference** has the meaning given to such term in item 25(a).

**Underlying Reference Closing Price Value** means, in respect of a SPS Valuation Date, the Closing Level in respect of such day.

**Underlying Reference Strike Price** means, in respect of an Underlying Reference, the Underlying Reference Closing Price Value for such Underlying Reference on the Strike Date.

**Underlying Reference Value** means, in respect of an Underlying Reference and a SPS Valuation Date, (i) the Underlying Reference Closing Price Value for such Underlying Reference in respect of such SPS Valuation Date (ii) divided by the Underlying Reference Strike Price.

**Valuation Date** means the relevant Automatic Early Redemption Valuation Date.

- (n) **AER Event 1 Underlying(s):** As set out in item 25(a) above.
- (o) **AER Event 2 Underlying(s):** Not applicable.
- (p) **AER Event 1 Basket:** Not applicable.
- (q) **AER Event 2 Basket:** Not applicable.

#### GENERAL PROVISIONS FOR VALUATION(S)

45. **Strike Date, Strike Price, Averaging Date(s), Observation Period and Observation Date(s):**

- (a) **Strike Observation Days:** As set out in item 12(b).  
Strike Price: Not applicable.
- (b) **Averaging:** Averaging does not apply to the Securities.
- (c) **Observation Dates:** Not applicable.
- (d) **Observation Period:** Not applicable.

46. **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- (a) **Interest:** Not applicable.
- (iv) **Interest Payment Date(s):** Not Applicable
- (xiv) **Coupon rate:** Not Applicable
- (b) **Fixed Rate Provisions:** Not applicable.
- (c) **Floating Rate Provisions:** Not applicable.
- (d) **Zero Coupon Provisions:** Not applicable.

#### PRODUCT SPECIFIC PROVISIONS FOR LINKED INTEREST (IF APPLICABLE)

47. **Linked Interest Notes:** Not applicable.

#### DISTRIBUTION

48. **Prohibition of Sales to EEA and UK Investors:**

- (i) **Prohibition of Sales to EEA Retail Investors:** Not applicable.
- (i) **Prohibition of Sales to Belgian Consumers** Not applicable.

- (i) **Prohibition of Sales to UK Retail Investors:** Not applicable.
  - (i) **Prohibition of Sales to EEA Non Retail Investors:** Not applicable.
  - (i) **Prohibition of Sales to UK Non Retail Investors:** Not applicable.
49. **U.S. Selling Restrictions:** Reg. S Compliance Category 2; TEFRA D
50. **Additional U.S. Federal income tax consideration:** The Securitised are not Specified Securities for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.
51. **Non-exempt Offer:** Applicable.
- (i) **Non-exempt Offer Jurisdiction:** France
  - (ii) **Offer Period:** The offer period from 2 April 2024 to and including 3 June 2024
  - (iii) **Financial intermediaries granted specific consent to use the Base Prospectus in accordance with the Conditions in it:** Not applicable
  - (iv) **General Consent:** Applicable
  - (v) **Other Authorised Offeror Terms:** Not applicable
  - (vi) **Prohibition of Sales to EEA and UK Retail Investors:**
    - (a) **Selling Restriction:** Not applicable.
    - (b) **Legend:** Not applicable.

**PROVISIONS RELATING TO COLLATERAL AND SECURITY**

- 52. **Secured Securities other than Nominal Value Repack Securities:** Not applicable.
- 53. **Nominal Value Repack Securities:** Not applicable.
- 54. **Actively Managed Securities:** Not applicable.

**Responsibility**

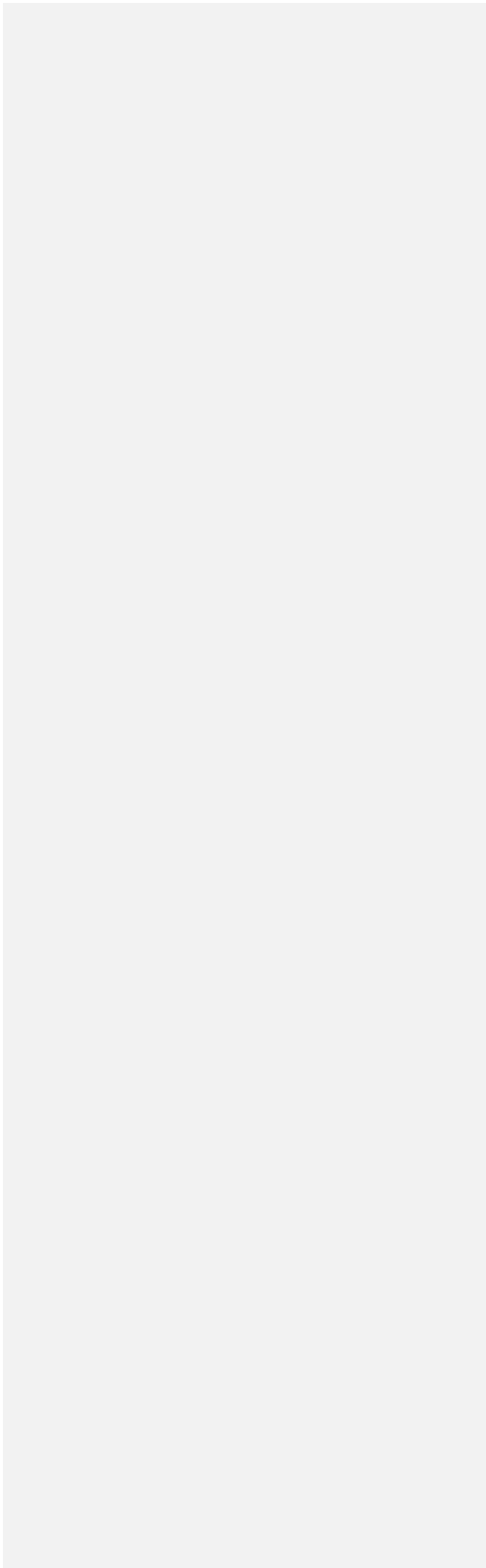
The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of the Issuer:



By: Vincent Dechaux

Duly authorised



## PART B - OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

Application has been made to list the Securities on the Official List of the Luxembourg Stock Exchange and to admit the Securities for trading on the Luxembourg Stock Exchange's regulated market.

### 2. RATINGS

**Ratings:** The Securities have not been rated.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER

Save as discussed in the "Potential Conflicts of Interest" paragraph in the "Risk Factors" section in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer.

### 4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (a) **Reasons for the offer:** See "Use of Proceeds" in the Base Prospectus.
- (b) **Estimated net proceeds:** EUR 30,000,000.00
- (c) **Estimated total expenses:** EUR 7.27

### 5. PERFORMANCE OF INDEX AND OTHER INFORMATION CONCERNING THE UNDERLYING REFERENCE OR REFERENCE RATE

(i) **Index source:**

Index	Website	Bloomberg Screen Page
S&P 500® Index	www.spglobal.com	SPX Index

(ii) **Index Disclaimer:**

**Index Disclaimer**

**S&P 500® Index**

The issue of the Securities is not sponsored, endorsed, sold, or promoted by any index to which the return on the Securities is linked (an "Index", including any successor index) or any index sponsor of an Index to which the return on the Securities is linked (an "Index Sponsor") and no Index Sponsor makes any representation whatsoever, whether express or implied, either as to the results to be obtained from the use of an Index and/or the levels at which an Index stands at any particular time on any particular date or otherwise. No Index or Index Sponsor shall be liable (whether in negligence or otherwise) to any person for any error in an Index and an Index Sponsor is under no obligation to advise any person of any error therein. No Index Sponsor is making any representation whatsoever, whether express or implied, as to the advisability of purchasing or assuming any risk in connection with the Securities. Neither the Issuer nor the Guarantor shall have any liability for any act or failure to act by an Index Sponsor in connection with the calculation, adjustment or maintenance of an Index. Except as disclosed prior to the Issue Date, neither the Issuer, the Guarantor nor their affiliates has any affiliation with or control over an Index or Index Sponsor or any control over the computation, composition or dissemination of an Index. Although the Calculation Agent will obtain information concerning an Index from publicly available sources it believes reliable, it will not independently verify this information. Accordingly, no representation, warranty or undertaking (express or

implied) is made and no responsibility is accepted by the Issuer, the Guarantor, their affiliates or the Calculation Agent as to the accuracy, completeness and timeliness of information concerning an Index.

## 6. OPERATIONAL INFORMATION

- (i) **ISIN:** FR001400P4U6
- (ii) **Common Code:** 279569334
- (iii) **Valoren Code:** 133582820
- (iv) **Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and Euroclear France approved by the Issuer and the Principal Paying Agent and the relevant identification number(s):** Not applicable.
- (v) **Delivery:** Delivery against payment.
- (vi) **Additional Paying Agent(s) (if any):** Not applicable.
- (vii) **Intended to be held in a manner which would allow Eurosystem eligibility:** No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Securities are capable of meeting them the Securities may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Securities will then be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

## 7. TERMS AND CONDITIONS OF THE PUBLIC OFFER

- Offer Price:** The Issuer has offered the Securities to the Managers at the initial issue price of 100 per cent.
- Conditions to which the offer is subject:** As at the date of these Final Terms, Bloomberg Index Services Limited is included in the register of Administrators and Benchmarks established and maintained by the European Securities and Markets Authority pursuant to article 36 of the Benchmarks Regulation (Regulation (EU) 2016/1011). Offers of the Securities are conditional on their issue and on any additional conditions set out in the standard terms of business of the Authorised Offerors, notified to investors by such relevant Authorised Offeror.
- The Issuer reserves the right to modify the total nominal amount of the Notes to which investors can subscribe, curtail the offer of the Securities or withdraw the offer of the Securities and/or, if the Securities have not yet been issued, cancel the issuance of the Securities for any reason at any time on or prior to the Offer End Date (as defined below) and advise the Distributor accordingly. For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such a right to withdraw the offer, each such potential investor shall not be entitled to subscribe or otherwise acquire the Securities.
- Description of the application process:** Application to subscribe for the Notes can be made in France at the offices of the relevant Authorised Offeror. The distribution of the Notes will be carried out in accordance with Authorised Offeror's usual procedures notified to investors by such Authorised Offeror.

<b>Details of the minimum and/or maximum amount of the application:</b>	<p>Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription for the Notes.</p> <p>The minimum amount of application is the Specified Denomination.</p> <p>Maximum subscription amount per investor:</p> <p>30,000 x Specified Denomination</p> <p>The maximum amount of application of Notes will be subject only to availability at the time of the application.</p> <p>There are no pre-identified allotment criteria. The Authorised Offerors will adopt allotment criteria that ensure equal treatment of prospective investors. All of the Notes requested through the Authorised Offerors during the Offer Period will be assigned up to the maximum amount of the Offer.</p> <p>In the event that during the Offer Period the requests exceed the total amount of the offer destined to prospective investors the Issuer, in accordance with the Authorised Offerors, will proceed to early terminate the Offer Period and will immediately suspend the acceptance of further requests.</p>
<b>Description of possibility to reduce subscriptions and manner for refunding amounts paid in excess by applicants:</b>	Not applicable
<b>Details of the method and time limits for paying up and delivering the Securities:</b>	The Securities will be issued on the Issue Date against payment to the Issuer of the net subscription moneys. Investors will be notified by the relevant Authorised Offeror of their allocations of Securities and the settlement arrangements in respect thereof.
<b>Manner and date in which results of the offers are to be made public:</b>	<p>Publication on or around 18 June 2024 on the following website:</p> <p><a href="https://eqdpo.bnpparibas.com/FR001400P4U6">https://eqdpo.bnpparibas.com/FR001400P4U6</a></p>
<b>Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made</b>	No dealings in the Securities on a regulated market for the purposes of the Markets in Financial Instruments Directive 2014/65/EU may take place prior to the Issue Date.

#### 8. INTERMEDIARIES WITH A FIRM COMMITMENT TO ACT

<b>Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and a description of the main terms of their commitment:</b>	<p>BNP Paribas Financial Markets S.N.C.</p> <p>20 boulevard des Italiens</p> <p>75009 Paris</p> <p>France</p> <p>Daily liquidity: subject to normal market conditions prevailing, Holders may purchase or resell securities (subject to the current outstanding amount of securities) at their market value and with a spread between the bid and offer prices no greater than 1%, on any business day during the life of the securities.</p>
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#### 9. PLACING AND UNDERWRITING

<b>Name and address of the co-ordinator(s) of the global offer and of single parts of the offer and to the extent known to the Issuer, of the placers in the various countries where the offer takes place:</b>	Not applicable
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**Name and address of any paying agents and depository agents in each country (in addition to the Principal Paying Agent):** Not applicable

**Entities agreeing to underwrite the issue on a firm commitment basis, and entities agreeing to place the issue without a firm commitment or under "best efforts" arrangements:** No underwriting commitment is undertaken by the Authorised Offerors.

**When the underwriting agreement has been or will be reached:** Not applicable

#### 10. EU BENCHMARKS REGULATION

**EU Benchmarks Regulation: Article 29(2) statement on benchmarks:** Not applicable.



**ANNEX - ISSUE SPECIFIC SUMMARY**

